

Executive Summary of AARE

Founded in 2004, AARE has developed a real estate business model based on faith and generosity. The company is positioned to become the world's first publicly traded, faith-based, global real estate firm with an innovative equity compensation plan for its members to solve and disrupt an industry wide problem with a generous solution. The firm has successfully grown to 24 states with aggressive growth plans to expand to all 50 states, then worldwide, through its recently developed franchise model. The company's primary real estate services include residential, commercial, property management, business opportunities, syndication, and financing. The firm is truly a one stop shop for all their client's real estate needs. The Company's competitive advantages include its faith-based culture, an innovative equity compensation plan, multiple revenue sources, a generosity-based business model, high growth potential, an experienced executive team, and its intellectual property. The Company has approximately three hundred members (agents, brokers, loan officers, managers, and staff) and is based in San Diego, CA. AARE is a purpose driven organization with a clear vision, mission, and objective. Vision: to bear fruit. A biblical principle that means to yield positive results. **Mission:** to do God's will in the real estate sector of the public markets. Objective: to establish a global real estate corporation based on its Generous Capitalism[®] business model.

Market Size: The world's most significant store of wealth, real estate is more valuable than all global equities and debt securities combined, and almost four times that of global GDP. The total value of all the world's real estate is \$326 trillion. The total addressable market for residential real estate commissions is \$70 billion, and for commercial commissions is \$209 billion, expected to grow to \$424 billion by 2030. The global real estate brokerage market as a whole is \$792 billion, with an industry market size of \$3.7 trillion.

Investment Opportunity: The <u>current offering</u> for AARE common stock is valued at \$25.6 million. Publicly traded competitors' market caps range from \$75 million to \$23 billion, and when including REITs, as high as <u>\$110 billion</u>. This represents a significant growth opportunity.